

Oneida Tribe of Indians of Wisconsin

Post Office Box 365



Oneidas bringing several hundred bags of corn to Washington's starving army at Valley Forge, after the colonists had consistently refused to aid them.

Phone: (414) 869-2214



Oneida, WI 54155



UGWA DEMOLUM YATEHE
Because of the help of this Oneida Chief in cementing a friendship between the six nations and the colony of Pennsylvania, a new nation, the United States was made possible.

ONEIDA TRIBE INDIANS OF WISCONSIN

Resolution No. 03-24-99A

Relating to

\$13,000,000

Governmental Facilities Lease Revenue Bonds

(General Fund Lease Obligations for
Tribal Public Facilities)

Series A 1999

AUTHORIZING RESOLUTION

A RESOLUTION OF THE ONEIDA BUSINESS COMMITTEE OF THE ONEIDA TRIBE OF INDIANS OF WISCONSIN PROVIDING FOR THE ONEIDA TRIBE OF INDIANS OF WISCONSIN'S GOVERNMENTAL FACILITIES LEASE REVENUE BONDS (GENERAL FUND LEASE OBLIGATIONS FOR VARIOUS TRIBAL PUBLIC FACILITIES) SERIES A. AUTHORIZING AND DIRECTING THE PREPARATION OF THE ISSUANCE OF SAID BONDS AND PROVIDING FOR THE USE OF THE PROCEEDS THEREOF.

(1) **WHEREAS**, the Oneida Tribe of Indians of Wisconsin is a federally-recognized Indian and Treaty Tribe existing pursuant to its inherent and retained sovereignty (the "Tribe") and recognized as such under the laws of the United States of America and, further, by virtue of and pursuant to its sovereignty and the powers enumerated and set forth in the Tribe's Constitution and Bylaws initially adopted by the Tribe on November 14, 1936, and approved by the Commissioner of Indian Affairs on December 21, 1936, and amended by the Tribe with the approval of said Commissioner on various dates thereafter; and

(2) **WHEREAS**, the Tribe is governed by the General Tribal Council which has delegated broad governance authority and powers to the Oneida Business Committee (the "Governing Body") and in pursuance of the power granted by its Constitution, the Tribe has been authorized, empowered and vested with ownership, construction and management of and with making provisions for the financing of various governmental purpose facilities and improvements for the use of the Tribe, its membership and the general public; and

(3) **WHEREAS**, the Tribe desires to provide for the construction and equipping of governmental purpose health care facilities and improvements, and to provide for the financing of the costs thereof (the "Project"); and

(4) **WHEREAS**, the Tribe has heretofore determined that the costs of the Project, consisting of the construction and improvement of Governmental purpose health care facilities, is approximately \$16,000,000, and pursuant to the Constitution and Bylaws of the Tribe, the Tribe is authorized to borrow and repay funds to carry out the Tribe's powers and purposes and the Tribe is authorized to pledge and/or encumber various funds and assets from the Tribe for such purposes; and

(5) **WHEREAS**, the Bond Financing Program provides for and contemplates the issuance of bonds (the "Bonds") of the Tribe to finance the costs of the Project, and

(6) **WHEREAS**, in connection with the Bond Financing Program, the Governing Body has determined to proceed with and complete the Bond Financing Program with diligence, and

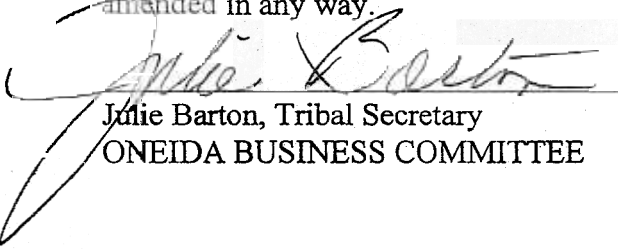
(7) **WHEREAS**, the Oneida Tribe of Indians of Wisconsin has budgeted financing of 13 million dollars for the purpose of the development of a new health care facility,

NOW, THEREFORE, BE IT RESOLVED: That the Governing body has determined that it is in the best interests of the Tribe in the expected realization of economic benefit and in the financing of the Project, that the Governing body authorize the preparation of the Bond Financing Program for the Project through the issuance of bonds by the Tribe as herein described for the use of the proceeds thereof for the purposes stated herein,

AND BE IT FINALLY RESOLVED: that the Governing Body does hereby direct that the issuance of said bonds be brought back to the Oneida Business Committee for final approval.

CERTIFICATION

I, the undersigned, as Secretary of the Oneida Business Committee, hereby certify that the Oneida Business Committee is composed of (9) members of whom (5) members constitute a quorum. 6 members were present at a meeting duly called, noticed and held on the 24th day of March, 1999; that the foregoing resolution was duly adopted at such meeting by a vote of 5 members for; 0 members against, and 0 members not voting; and that said resolution has not been rescinded or amended in any way.


Julie Barton, Tribal Secretary
ONEIDA BUSINESS COMMITTEE

JO A. SWAMP
CHIEF COUNSEL

GERALD L. HILL
SPECIAL COUNSEL

ONEIDA LAW OFFICE

N7210 SEMINARY ROAD
P.O. BOX 209
ONEIDA, WISCONSIN 54155

(920) 869-4327

FAX (920) 869-4065

MICHAEL J. LOKENSGARD
JO ANNE HOUSE
KRIS M. GOODWILL
RORY E. DILWEG
JENNIFER L. CARLETON
JO DEEN B. LOWE

STATEMENT OF EFFECT

Resolution Regarding Authorization of Governmental Facilities Lease Revenue Bond

Summary

This resolution proposes authorization of bonds to be issued by the Oneida Tribe.

Analysis

This resolution proposes that the Oneida Tribe issue bonds to finance a health center project. This project was made a priority of the Oneida Tribe through discussion at the General Tribal Council meeting adopting the budget for Fiscal Year 1999. The proposed health center project will cost approximately \$16,000,000.

The Oneida Business Committee, through delegation of authority from the General Tribal Council, as identified in the Constitution of the Oneida Tribe of Indians of Wisconsin, has a responsibility to protect the welfare of the membership. A health care center fits within that delegated authority. In addition, approval of the Fiscal Year 1999 budget authorized spending budgeted funds as well as obtaining this financing.

Conclusion

There are no legal issues which would prohibit the adoption of this resolution.